

Tax Investigation Legal Expenses Insurance

Temple
LEGAL PROTECTION



Tax Investigation Legal Expenses Insurance

Cover for the costs of HMRC investigations and appeals across a wide range of tax and compliance matters.

Your Trusted Insurance Partner

Contact us now on

01483 577877

www.temple-legal.co.uk

In partnership with



Tax Investigation

Legal Expenses Insurance

Tax investigation insurance is a crucial part of any commercial insurance portfolio, and our cover is some of the widest available. We provide comprehensive cover against the costs of an HMRC investigation or appeal, which includes:

- Enquiries into income tax or corporation tax returns.
- A dispute about compliance with PAYE, NI, Social Security, construction industry and IR35 legislation and regulations.
- A dispute about alleged VAT arrears.
- A written request to inspect business records, assets or premises.

Temple policyholders with this cover can not only use their accountant for assistance with these disputes, but also have access to our UK-wide solicitor network for additional expert legal support in their defence.

We have a long history of partnering with accountants and brokers, offering cover either as on an optional basis, or for entire portfolios as a member benefit.

What are the benefits of the scheme?

The Advantages for you

- Policies are easy to issue.
- Bespoke cover is available.
- Simple monthly reporting.
- A dedicated account manager at Temple.
- Fair and flexible commission arrangements.
- Commission deducted at source, so no delay in commission payments.
- Market-leading claims service, giving you peace of mind your clients will be treated fairly.
- Timely and intelligent decisions.

The advantages for your clients:

- Comprehensive cover including IR35 appeals - a situation that many of our competitors do not cover.
- A first-class claims service with expert law firms.
- Flexible, bespoke policies and pricing to suit the requirements of your clients

How Does it Work?

Temple's Tax Investigation LEI product is straightforward to use; it operates on a self-quote, self-issue basis, where you issue policy wordings and schedules for each client.

- Premiums are payable to us on a monthly basis; monthly instalment payments are also available.
- Full support is given for non-standard and stand-alone risks by telephone and on-line.

Standard Cover

- HMRC enquiries into income tax or corporation tax returns.
- Disputes with HMRC about compliance with PAYE, NI, social security, construction industry or IR35 legislation and regulations.
- Disputes with HMRC about alleged VAT arrears.
- HMRC Schedule 36 requests to inspect business records, assets or premises.
- £100,000 limit of indemnity with a £1m annual aggregate.

Alternative Cover Options

- We can offer you a branded, bespoke policy to match or improve on your existing tax investigation LEI proposition.

Next Steps:

To arrange a free tax investigation LEI health check or for more information and to set up a face-to-face meeting, please speak directly to our team by calling **01483 577877** or by sending an email to sean.fayle@temple-legal.co.uk

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