

Tax investigation insurance is a crucial part of any commercial insurance portfolio and our cover is one of the widest available.

We provide comprehensive cover against the costs of an HMRC investigation or appeal including:

- Enquiries into Income Tax or Corporation Tax returns.
- A dispute about compliance with PAYE, NI, Social Security, Construction Industry or IR35 legislation and regulation.
- A dispute about alleged VAT arrears.
- A written request to inspect business records, assets or premises.

What are the benefits of the scheme?

The Temple Advantage for you:

- Policies are easy to issue.
- Bespoke cover is available.
- Simple monthly reporting.
- A dedicated account manager at Temple.
- Fair and flexible commission arrangements.
- Commission deducted at source so there will be no delay of your commission payments.
- Market-leading claims service, giving you peace of mind that your clients will be treated fairly.
- A commitment to providing timely and intelligent decisions.

The Temple Advantage for your clients:

- Comprehensive cover addressing the needs of a commercial client including some areas that many of our competitors do not cover, such as IR35 appeals.
- First class claims service with expert local law firms.
- Flexible bespoke policies and pricing to suit the brand and premium requirements of your commercial clients.
- A 24-hour helpline staffed by qualified solicitors and tax consultants.

How does it work?

We aim to make our Tax Investigation Legal Advantage product as straight forward to use as possible, operating on a self-quote, self-issue basis, where you issue policy wordings and schedules for each client.

- Premiums are payable to us on a monthly basis.
- Full support is also given for non-standard and stand-alone risks by telephone and on-line.
- Monthly instalment payments are also available.

Standard Cover:

- HMRC Enquiries into Income Tax or Corporation Tax Returns.
- Disputes with HMRC about compliance with PAYE, NI, Social Security, Construction Industry or IR35 legislation and regulations.
- Disputes with HMRC about alleged VAT arrears.
- HMRC Schedule 36 requests to inspect business records, assets or premises.
- 24 hour legal and tax advice helpline.
- 24 hour counselling helpline.
- £100,000 limit of indemnity with a £1m annual aggregate.

Alternative cover options:

- We can offer you a branded bespoke policy to match or improve your existing tax investigation LEI proposition.

Next step:

Enhance the service you give to your clients.

To arrange a free Tax Investigation LEI health check or for more information and to set up a face-to-face meeting with one of our business development managers, please contact our Bristol office on:

0333 321 0661 or email
bristol@temple-legal.co.uk

